

LETTER FROM THE EXECUTIVE TEAM

Welcome to Diversified Nano Corporation. The year 2008 marks the most successful and productive year so far, with consistent growth, expanded research, and excellent results. For 3 years now DNC has been the world's leading supplier of MICR and specialty inks and materials for various applications. It is a truly specialized branch of business that requires a high level of understanding, research, and commitment.

We are very proud to have a competent research team of the highest caliber, with unmatched knowledge in the nano-particle, specialty ink and materials fields. We are also very proud of the fact that we have created and maintained excellent lasting partnerships with our customers. The combination of our strong DNC team and our personal relationships with our customers are the core values of our company and key ingredient of what makes us successful in what we do.

DNC offers the highest quality MICR, nano-pigmented, and UV security inks, as well as the most cost-effective and efficient corporate check and specialty printing solutions available in the world. We offer our customers highly specialized and individual solutions satisfying all their printing needs, and ensuring the highest quality and the best value every time. No one can compete with our unique offer of:

- **Factory-Direct Pricing**
We are the world's leading manufacturer of MICR and nano-pigmented specialty inks, and we offer the most competitive pricing to our customers.
- **Nano-Pigmented Inks**
All of our x-nano™ specialty inks contain novel pigments that are nanometer (10^{-9} m) size, and therefore have unique properties that allow for greater stability, printing on a wider range of media, and richer printouts with a higher density of pigmented particles.
- **MICR Inks**
Our specially formulated x-nano™ MICR inks contain novel nano-size magnetic particles that are not available anywhere else in the world. This is vital ingredient to achieve the highest quality and most cost-effective check printing solution for your business.
- **Highly Specialized Custom Printing Solutions**
We create individual relationships with our customers to come up with the best possible solutions for their printing needs – whether it's on-demand check printing, industrial high-speed printing needs, or security printing we provide the best solution and ensure 100% satisfaction.
- **Guaranteed Quality**
We have the experience and expertise to supply you with the highest quality inks and materials necessary to create the ideal printing solutions that meet even the most demanding specifications.

DNC looks forward to continuously develop and improve its operations. We are driven by a desire to innovate and deliver high-tech material solutions for a resource and environmentally conscious global society.

Sincerely,

The DNC Executive Team